

Dental Clinic *Establishing Care*

What do I need to bring to my first appointment?

- Insurance cards.
- Picture ID, state issued and current.
- Payment for today's visit.
- A list of all medications you currently take both prescribed and over the counter, including supplements and vitamins.
- Completed new patient paperwork – downloaded from our website or received in the mail.
- Completed slide application and acceptable proof of income if you are applying for our Sliding Discount Program.
- X-rays taken within the last year. If a full mouth series or panoramic film was taken within the last five years, please bring that as well. If films are to be sent from another office please verify prior to your appointment we have received them to avoid delaying your appointment.

State law requires that a dental office have copies of the requested information available within two weeks, originals are retained by the original provider.

Do I need to confirm my appointment?

As a courtesy, you will receive a text or call reminder prior to your appointment. Please be aware that, if we are unable to reach you, we do request that you **CALL US** to confirm your appointment at least **24 hours** ahead of your appointed time. Without this confirmation, your appointment may be cancelled.

We ask that you please arrive 15 minutes early to your first appointment to allow time to complete registration. Late registration may require the appointment to be rescheduled.



How did you hear about us?

- Doctor Referral Friend/Family Referral Yellow Pages Social Media (please list app) _____
- Newspaper (please list publication) _____ Magazine (please list publication) _____
- Radio (please list station) _____ Google Search Billboard Other _____

1 Patient Demographics

Full Name _____ Nickname _____

SSN _____ Date of Birth _____ Birth Sex Female Male

Billing Address _____ City _____ State _____ Zip _____

Home Address _____ City _____ State _____ Zip _____

Home Phone _____ Day Phone _____ Cell Phone _____

Email _____

Marital Status Single Married Widowed Divorced Separated Domestic Partner

Employment status Employed Homemaker Retired Student Unemployed Disabled

Primary Language English Spanish Sign Language Other _____ Do you need an interpreter? Yes No

Emergency Contact Name _____ Relationship _____

Emergency Contact Date of Birth _____ Phone _____

****If you would like this person to be able to discuss your medical care and/or billing issues, please request an Authorization Form.**

Primary Pharmacy _____ Secondary Pharmacy _____

2 Insurance Information - Please provide your insurance card(s)

Name of Primary Insurance _____ Policy # _____

Policyholder Name _____ Date of Birth _____

Name of Secondary Insurance _____ Policy # _____

Policyholder Name _____ Date of Birth _____

3 Minor Patients Only

Mother's Name _____ Date of Birth _____ SSN _____

Address _____ Phone _____

Father's Name _____ Date of Birth _____ SSN _____

Address _____ Phone _____

4 Patient Statistics

As a Federally Qualified Health Center, we are able to offer services to all our patients, including the underserved, as a result of funding from Federal Grants. In order to receive grant dollars we are required to gather, on a yearly basis, statistics about the patients we serve. This information is confidential and will be used for statistics purposes only. We appreciate you taking the time to complete all questions in this section.

What is your living status? Homeless Not Homeless **Are you a Migrant Farm Worker?** Yes No

What is your Race? White American Indian/Alaska Native Asian Indian Asian Other Black/African American
(mark all that apply) Chinese Filipino Guamanian or Chamorro Japanese Korean Native Hawaiian
 Other Pacific Islander Samoan Vietnamese

What is your Ethnicity? Chicano Cuban Hispanic, Latino Or Spanish Mexican Mexican American
 Not Hispanic/Latino/Spanish Combined Puerto Rican Spanish

Are you a Veteran? Yes No

Gender Identity? Declined Female Male Transgender F to M Transgender M to F Genderqueer Other

Sexual Orientation? Declined Straight/Heterosexual Lesbian/Gay Bisexual Something Else Don't know

What is your Gross Annual Household Income? _____ **How many people are in your household?** _____

If over age 18, what is the highest grade in school you completed? Elementary 6th 7th 8th 9th 10th 11th 12th
GED Attended College Associate's Degree Bachelor's Degree Master's Degree

5 Billing and Collection Policy

Payments of copays, deductibles and any other amount not covered by insurance is expected at the time of service. Any amount not received at your appointment will be billed on your monthly statement. All statements are due in full upon receipt unless prior financial arrangements have been made. Unpaid balances will be subject to our collection process, which may include assignment to an outside collection agency and possible discharge from the practice.

We will submit a claim to all contracted primary and secondary insurance companies with the exception of motor vehicle claims and out-of-state worker's compensation claims. It is your responsibility to supply us with a current copy of your insurance card(s) at each appointment. We do offer a sliding fee discount based on your income and family size. Please ask our front desk staff for an application.

The Billing Office is open Monday through Friday, 8:00 am to 5:00 pm. We accept all major debit/credit cards, checks, and cash. We also accept Care Credit at our Dental facility. A \$29 NSF fee will be applied for all returned checks.

I hereby authorize Siskiyou Community Health Center to provide services to the above named patient and to use and release medical or dental information as required for treatment, payment and health care or dental operations. I also assign Siskiyou Community Health Center payments to which I'm entitled for medical, surgical, behavioral health and dental expenses. I have read and understand the above policy regarding my financial responsibility for all services provided whether covered by insurance or not.

Patient or Patient Representative Signature

Date

6 No Show Policy

An appointment that is not kept, not canceled 24 hours in advance, or is late is called a "No-Show". If you are unable to be at your appointment, it is your responsibility to call and reschedule or cancel the appointment.

New Patients—Failure to confirm or cancel your new patient appointment at least 24 hours prior to the appointment time will result in a "no-show" status. New patients that fail to provide appropriate cancellation notice for two (2) appointments will no longer be eligible to establish care with us for twelve (12) consecutive months.

Established Patients - If an established patient "No-Shows" four (4) times, they will be notified that they are no longer eligible to schedule future appointments and will be seen in the clinic on a *same day basis* only.

I have read and understand this "No-Show" policy.

Patient or Patient Representative Signature

Date



Authorization to Exchange Verbal Health Information

Patient Information: *(Please print)*

Name: _____

Date of Birth: _____ / _____ / _____

Exchange Verbal Information To:

Name: _____

Date of Birth: _____ / _____ / _____

Relationship: _____

Information To Be Disclosed:

Initial all that apply.

_____ Medical Chart Notes
_____ Diagnostic Results
_____ Lab/Pathology
_____ Medication/Pharmacy

_____ Hospital Reports
_____ Immunization
_____ Specialist Consults
_____ Billing

_____ Dental Chart Notes
_____ Perio Chart
_____ Radiographs
_____ Appointment info.

This authorization may be revoked at any time by notifying a Siskiyou Community Health Center staff member. Such notice will be effective immediately upon receipt by Siskiyou Community Health Center records personnel. This consent will be **valid up to one (1) year**.

Date consent begins: _____

Date consent expires: _____

Signature: _____

Date: _____

I recognize that the information discussed may contain information that is protected by federal and state laws (i.e. Drug/Alcohol Abuse, Mental Health, HIV/AIDS), and I specifically consent to the disclosure of such information.

Initial each one that applies:

_____ HIV/AIDS
_____ Mental Health
_____ Drug/Alcohol Abuse

Signature: _____

Date: _____



Notice: Patient Privacy

We are required by law to protect the privacy of your medical information and to provide you with written Notice describing:

How Medical Information About You May Be Used and Disclosed and How You Can Access This Information

- We may use or disclose to others your medical information for purposes of providing or arranging for your health care, the payment for reimbursement of the care that we provide to you, and the related administrative activities supporting your treatment.
- We may be required or permitted by certain laws, regulations, or circumstances to use and disclose your medical information for certain purposes without your authorization. Under other circumstances we may need your written authorization (that you may later revoke) in order to use or disclose your medical information.
- As our patient, you have important rights relating to inspecting and copying your medical information that we maintain, amending or correcting that information, obtaining an accounting of our disclosures of your medical information, requesting that we communicate with you confidentially, requesting that we restrict certain uses and disclosures of your health information, and complaining if you think your rights have been violated.
- We have available a detailed **NOTICE OF PRIVACY PRACTICES** which fully explains your rights and our obligations under the law. We may revise our NOTICE from time to time. The Effective Date at the bottom right hand side of this page indicates the date of the most current NOTICE in effect.
- You have the right to receive a copy of our most current NOTICE in effect. If you have not yet received a copy of our current NOTICE, please ask at the front desk and we will provide you with a copy.
- If you have any questions, concerns or complaints about the NOTICE or your medical information, please contact the HIPAA Privacy Officer at 1-866-667-2870.



Acknowledgment and Consent

I understand that Siskiyou Community Health Center (referred to below as "This Practice") will use and disclose **health information** about me.

I understand that my **health information** may include information both created and received by This Practice. It may be in the form of written or electronic records or spoken words and may contain information about my health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions, and similar types of health-related information.

I understand and agree that This Practice may **use and disclose** my health information to:

- Make decisions about and plan for my care and treatment;
- Refer to, consult with, coordinate among, and manage along with other healthcare providers for my care and treatment;
- Determine my eligibility for a health plan or insurance coverage, and submit bills, claims, and other related information to insurance companies or others who may be responsible for paying some or all of my health care; and
- Perform various office, administrative and business functions that support my physician's efforts to provide me with, arrange and be reimbursed for quality, cost-effective health care.

I also understand that I have the right to receive and review a written description of how This Practice will handle health information about me. This written description is known as a **Notice of Privacy Practices** and describes the uses and disclosures of health information made and the information practices followed by the employees, staff and other office personnel of This Practice, and my rights regarding my health information.

I understand that the Notice of Privacy Practices may be revised from time to time and that I am entitled to receive a copy of any revised Notice of Privacy Practices. I also understand that a copy or a summary of the most current version of This Practice's Notice of Privacy Practices in effect will be posted in waiting/reception areas.

I understand that I have the right to ask that some or all of my health information not be used or disclosed in the manner described in the Notice of Privacy Practices, and I understand that This Practice is not required by law to agree to such requests.

By signing below, I agree that I have reviewed and understand the information above and that I have received or been offered a copy of the Notice of Privacy Practices.

By: _____
(Patient Signature)

Date: _____

Print Name: _____
(Patient Name)

Date of Birth: _____

By: _____
(Patient Representative Signature)

Date: _____

Print Name: _____
(Patient Representative Name)

Description of Representative's Authority: _____



Patient Financial Responsibility Dental Services

Thank you for choosing Siskiyou Community Health Center for your dental needs. We are committed to providing you with the highest quality dental care possible. We are providing this information regarding our financial policy to better assist you in determining your benefits and understanding your financial responsibility.

Private Insurance

We will bill your insurance for services provided; however, it is ***your responsibility to communicate with your insurance to determine if services are covered and what amount you will be responsible for.*** For treatment services, we will provide you with a Proposed Treatment Plan indicating the recommended services and their estimated fees. You may use this document when contacting your insurance to assist with determining coverage.

Questions you may want to ask your insurance provider:

1. Does my policy cover this service and, if so, how much does my policy cover?
2. Is there a deductible that I am responsible for?
3. Is there a limit on the number of this type of service I can have in a year? What is the limit?
4. What dates are considered my policy year?
5. Is there a dollar limit on any of the services?

Once you have determined your estimated financial responsibility, you may contact our office to confirm or schedule your appointment(s).

We will contact your insurance prior to treatment to verify coverage and to determine if the service requires a prior authorization. If so, we will begin that process. If we receive a denial from your insurance for the prior authorization, we will contact you. For ***Crowns, Root Canals, Dentures, Bridges or Partials*** we will also request an estimate of patient responsibility within 30 days of the appointment. We will inform you of this estimated amount and will expect this to be paid by the time of service. For all other services, we will bill your insurance first before collecting from you.

For **ALL** services, any balance due after insurance processes the claim will be billed to you. ***We expect payment of this balance within 30 days of the statement date.***

(See other side for additional information)



Self Pay/Slide

Services provided will be considered 100% patient responsibility, less the sliding fee discount for those who qualify.

For Preventive Services (*exams, cleanings, etc*) an estimated price range can be given to you upon request. If you do not qualify for the Sliding Discount Program, please ask our Registration Staff about our **Ounce of Prevention Program**. This program offers discounted services for preventive care.

For Treatment (*fillings, extractions, crowns, dentures, etc*), we will provide you with a Proposed Treatment Plan indicating the recommended services and their estimated fees. You may use this document to assist you in determining what treatment you can afford. Within 30 days of your treatment, we will create an estimate for you. This is the amount that will be due by the time of service.

**** IMPORTANT ****

All Proposed Treatment Plans and Estimates are *estimates only*. The services and/or fees may be subject to change. We will do our best to make sure you have the most accurate financial information you need to make your treatment decisions; however, ***any changes to the estimated services/fees will be considered patient responsibility.***



Siskiyou Community Health Center

HEALTH HISTORY

Patient Name _____

Chart # _____

Date of Birth _____

I. Circle Appropriate Answer (Leave blank if you do not understand the question)

- Yes No** Is your general health good?
- Yes No** Has there been a change in your health in the last year?
- Yes No** Are you under the care of a physician? If Yes, Name & Phone _____
If Yes, what is the condition being treated _____
Date of last medical exam _____
- Yes No** Have you been hospitalized or had a serious illness in the last three years?
If Yes, Please explain: _____
- Yes No** Have you had problems with prior dental treatment? _____ Date of last Dental exam _____
- Yes No** Are you in pain now? Describe _____

II. Do You Have or Have You Had:

Yes No	Bleeding Problems, Bruising Easily	Yes No	Thyroid, Adrenal Disease
Yes No	Sinus Problems	Yes No	Diabetes
Yes No	Stroke, Hardening of Arteries	Yes No	Seizures
Yes No	Heart Disease	Yes No	Dry Mouth
Yes No	Heart Attack, Heart Defects	Yes No	HIV or AIDS
Yes No	Blood Transfusions	Yes No	Tumors or Cancer
Yes No	Heart Murmur	Yes No	Radiation Treatments
Yes No	Prosthetic Heart Valve	Yes No	Chemotherapy (Pills and/or Injections)
Yes No	Pacemaker	Yes No	STD (Syphilis, Herpes or Gonorrhea)
Yes No	Rheumatic Fever	Yes No	Arthritis, Rheumatism
Yes No	High Blood Pressure	Yes No	Asthma, TB, Emphysema, other lung disease
Yes No	Artificial Joint	Yes No	Hepatitis, other Liver Disease
Yes No	Stomach Problems, Ulcers	Yes No	Kidney or Bladder Disease
Yes No	Psychiatric Care	Yes No	Osteoporosis

III. Are You Taking:

- Yes No** Recreational Drugs
- Yes No** Alcohol, Beer, or Wine
- Yes No** Tobacco (Pipes, Cigars, Cigarettes, Chew)
- Yes No** Drugs, Medications or over-the-counter medications (including Aspirin), Natural Remedies:
Please list: _____

IV. Women Only:

- Yes No** Birth Control Method: _____
- Yes No** Are you or could you be Pregnant or Nursing?

V. All Patients:

- Yes No** Do you have or have you had any other diseases or medical problems not listed on this form?
If Yes, Please explain: _____
- Yes No** Allergies to: Drugs, Foods, Latex: _____

To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medications.

Signature of Patient/Guardian _____ Date _____ Updated _____

Signature of Dentist _____ Date _____ Updated _____

Hygienist Initials _____



AUTHORIZATION TO USE/DISCLOSE PROTECTED DENTAL INFORMATION

Patient Name: _____ Date of Birth: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

Healthcare Provider to **Release** Information: _____ Person/Agency to **Receive** Information: Patient/Self

Name		Name Siskiyou Community Health Center (SCHC)	
Mailing Address		Mailing Address 1701 NW Hawthorne Ave, Grants Pass OR 97526	
Phone	Fax	Phone 541-471-3455	Fax 541-471-1439

PURPOSE OF THE DISCLOSURE _____ Transfer of Care _____ Coordination of Care _____ Other _____

DATES REQUESTED _____ **ALL** Dates of Service **OR** Date Range: From _____ To _____

INFORMATION REQUESTED (Must initial each item requested):

- _____ Initial here to include **ALL** types of records indicated below **OR** initial the specific records requested
- | | | |
|-------------------------------------|---------------------------|---|
| _____ Chart Notes | _____ Progress Notes | _____ Records related to specific injury with following dates: (e.g. Workers Compensation injury) |
| _____ Patient History | _____ Billing Records | |
| _____ Radiology and Imaging Reports | _____ Specialist Consults | |
| _____ Dental Exam | _____ Diagnosis | |

EFFECTIVE DATE OF AUTHORIZATION

- _____ Until the purpose is fulfilled
 _____ Other _____

I understand that I may revoke this authorization in writing at any time by notifying the Medical Records Department. I understand that once my dental information is disclosed to the recipient, SCHC cannot guarantee that the recipient will not re-disclose the dental information to a third party or as required by law. The third party may not be required to comply with this authorization or privacy laws. I understand that I may refuse to sign this authorization, and if I do refuse, my ability to obtain treatment will not be affected.

I have read and understood this authorization and had a chance to ask questions about the disclosure of the dental information. I authorize SCHC to use/disclose my dental information in the manner described above.

Signature of Patient or Personal Authorized by Law **Date**

***Name and Signature of Witness** (required for release of information about mental illness or developmental disability) **Date**

Staff Initials _____

